



“Serving Those Who Have Served”

MILITARY RETIREE E-NEWSLETTER

<http://navylifesw.com/ventura/families/ffsc/retiree-support/>



March - April 2020

Published bi-monthly by NBVC Port Hueneme RAO. Have comments: Call 805-982-1023

This newsletter is for retirees of all the United States uniformed services, veterans, and their spouses and survivors. The articles are to inform the reader concerning their benefits and changes that are taking place at the time of the writing. Because of limited space the reader may be directed to the Internet or provided a telephone number for more information.

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Hey – I never got my 1099R for 2019 and I don’t have a computer

Fast Way: The DFAS Telephone Self-Service is an automated option that easily allows military retirees and annuitants to have their 1099-R mailed to their mailing address. There is no need to speak with a representative. Use the following instructions to get your 1099-R through Telephone Self-Service:

1. Call 1-800-321-1080. Select option 1 “To use our automated self-service system.”
2. Select the option for either Military Retired or for Annuitant Pay.
3. Listen to a long message then follow the prompt to request your latest 1099R. You will be asked to enter your Social Security Number.
4. Your 1099R should be in the mail within 7 to 10 days to the address you have on record.

Slow Way: For a Retiree’s 1099R

Mail a written request to:

Defense Finance and Accounting Service
U.S. Military Retired Pay
8899 E 56th Street
Indianapolis, IN 46249-1200

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Hey – I never got my 1099R for 2019 and I don’t have a computer

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Slow Way: For an Annuitant’s 1099R

Mail a written request to:

Defense Finance and Accounting Service
U.S. Military Annuitant Pay
8899 E 56th Street
Indianapolis, IN 46249-1300

In both cases it may take 30 - 60 days to process your request.

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Hey – I never got my 1099R for 2019 in the mail. I do have a computer

Go to: <https://www.dfas.mil/retiredmilitary>

Fast Way: Click on myPay: Get your 1099R right away. myPay is your fastest and most secure option to obtain a copy of your 1099R and to manage your retirement account every day. Login to myPay, and immediately print your 1099R out in the comfort of your own home.

Slow Way: Click on “Click to request a duplicate 1099-R: Fill in the blanks on the form, you can even have it sent to another address rather than your home of record. Your transaction will be logged instantly and it will be in the mail to you within 7 to 10 business days.

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Hey – I never got my 1099R for 2019 in the mail. I do have a computer

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Slow Way: Click on Ask DFAS: Follow the prompts. Your 1099R will be sent to your home of record. What? You moved and didn't tell DFAS. Shame! Now you need to update your mailing address and have your 1099R resent. Submit a request to one of their customer care representatives through the internet.

Retirees w/VA Disabilities & Annuitants w/DIC

A reminder that if you are receiving a VA disability payment or a VA-Dependency & Indemnity Compensation (DIC) you will not be receiving a Form 1099R since VA payments are tax free.

Free 2019 Income Tax Preparation

NBVC Port Hueneme: Retirees & Families; Bldg. 1180, 2nd Floor (above Legal office) open through April 10, 2020. Hours: Monday - Friday, 1230 – 1600. Volunteers are available to assist customers with preparation of their returns. Services are on a walk-in basis. If you have a more complicated return and/or may have difficulties climbing up/down stairs, we can assist by appointment only. Please call Ms. Nicola Aguilar @ 805-982-4549 for more information.

Other Free Tax Help: United Way of Ventura County. Income less than \$55,000. Dial 211 to schedule an appointment.

AARP - Mondays and Wednesdays from noon to 4PM @ VC Area Agency on Aging, 646 County Square Drive, Ventura. No appointment necessary and you do not have to be an AARP member.

Conejo Senior Volunteer Program – Weekdays from 8:30AM to 4PM @ Conejo Creek South Community Center, 1350 E. Janss Road through April 15 & Newbury Library, 2331 Borchard Rd, through April 10. For help in Moorpark call 805-517-6261 and for Simi Valley call 805-583-6363.

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Free 2019 Income Tax Preparation

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All the above tax preparation services require you to bring:

- 2018 tax return
- Full names and Social Security Numbers for taxpayer and dependents
- Photo ID
- All income-related documents (W2, 1099R, 1099 Int, Social Security, etc.)
- All documents for deductions and credits (Mortgage interest information, property tax, medical expenses, dependent care expenses, education expenses, dividends, charity giving, etc.)
- Bank routing information for refunds or payments.
- Health insurance tax document (IRS Form 1095B or 1095C)
- If you have one, your email address where you can receive information about the status of your return.

A Shout out to our brand new NBVC RAO Volunteers

1. Maribeth Closson
2. 'Cherry' Lopez
3. Maria Miller

No matter what branch of the service: **Hoorah; Oorah; Hooya; Hooah; Hooyah; or Bravo Zulu**

Dates to Remember

Mar 08	Daylight Savings Time
Mar 17	St. Patrick's Day
Mar 19	First Day of Spring
Apr 1	April Fool's Day
Apr 12	Easter
Apr 22	Earth Day
Apr 23	First of Ramadan